

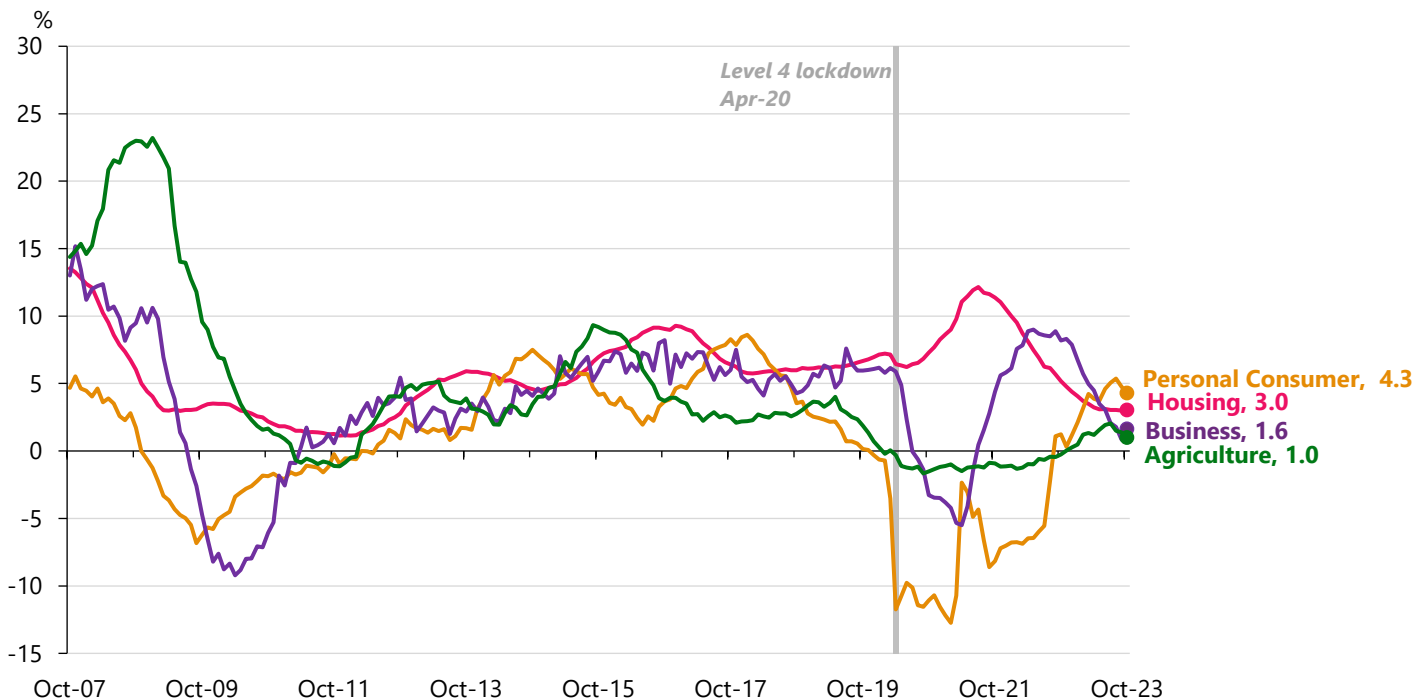
30 November 2023

Sector lending summary – Banks & NBLIs

Key points for October 2023:

- Housing lending stock increased by \$1b (0.3%) in October 2023, which was the second largest monthly increase reported this year. The annual growth rate remained constant at 3.0%.
- Personal consumer lending stock increased by \$57m (0.4%), which was down on the \$103m increase reported in September 2023. October's lending stock growth was mainly driven by banks. The annual growth rate declined from 4.8% to 4.3%, but still remains highest among other lending sectors.
- Business lending stock increased by \$1.6b (1.2%), which includes \$1.5b and \$60m monthly increases from banks and NBLIs respectively. The annual growth rate rose from 0.9% to 1.6% for the first time since Nov-22.
- Agriculture lending stock decreased by \$275m (-0.4%) in October 2023. The annual growth rate dipped further from 1.4% to 1.0%.

Sector lending annual growth rates (Banks & NBLIs)



Source: C5 Sector Lending

Note: Annual growth rates have been break-adjusted, reflecting the underlying market change.

The Bank Balance Sheet release includes the following web tables:

Lending and monetary statistics

- C5 [Sector lending \(banks and non-bank lending institutions\)](#)
- C50 [Money and credit aggregates \(depository corporations\)](#)
- C51 [Other depository corporations analytical accounts](#)
- C52 [Depository corporations analytical accounts](#)

Registered Banks

- S10 [Banks: Balance sheet](#)
- S30 [Banks: Assets – Loans by sector](#)
- S31 [Banks: Assets – Loans by purpose](#)
- S32 [Banks: Assets – Loans by product](#)
- S33 [Banks: Assets – Loans fully secured by residential mortgage by repricing](#)
- S34 [Banks: Assets – Loans and Repos by Industry](#)
- S35 [Banks: Assets – Loans by business size](#)
- S36 [Banks: Assets – Business loans by product](#)
- S37 [Banks: Assets – Agriculture loans by product](#)
- S40 [Banks: Liabilities – Deposits by sector](#)
- S41 [Banks: Liabilities – Deposits by industry](#)
- S50 [Banks: Assets – Loans by asset quality](#)
- S51 [Banks: Assets – Business loans by asset quality](#)