

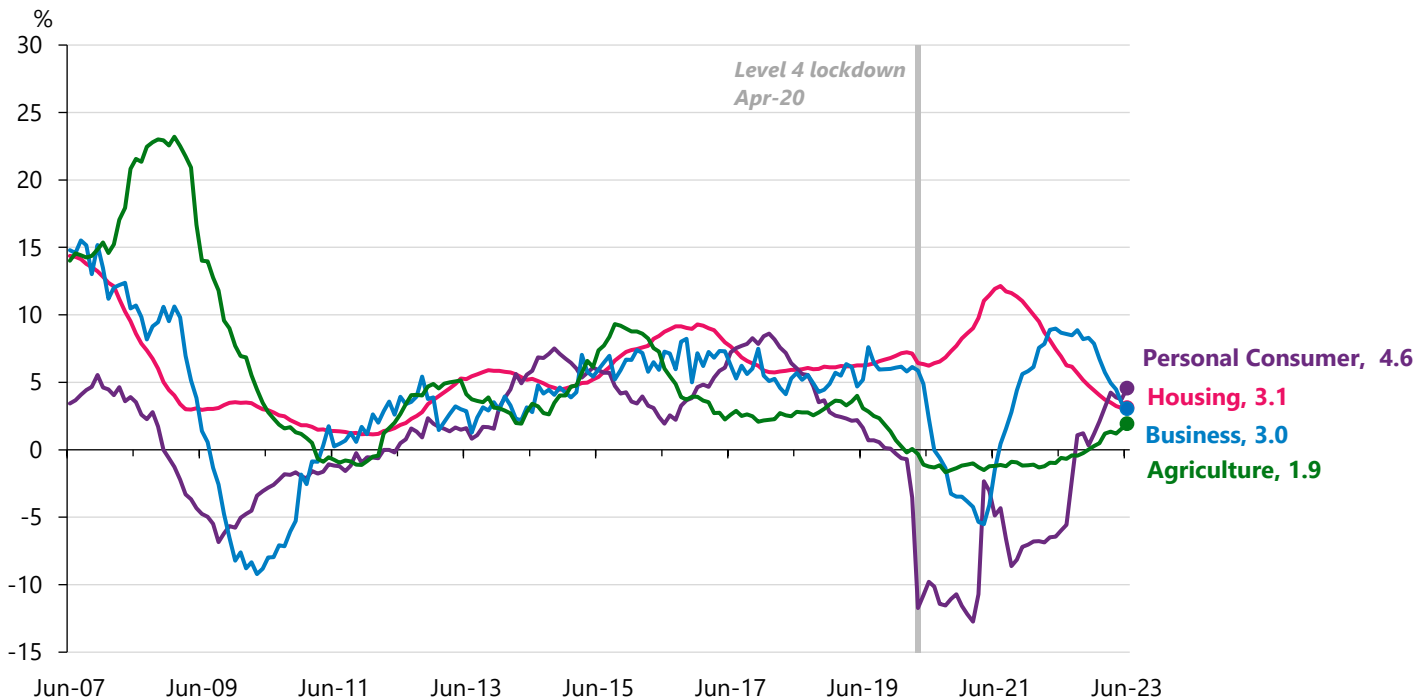
31 July 2023

Sector lending summary – Banks & NBLIs

Key points for June 2023:

- Housing lending stock increased by \$1.2b (0.3%) in June 2023, which was up on the \$799m increase reported last month and the \$1.1b increase reported in June 2022. This was the largest monthly increase reported since Nov-22.
- Personal consumer lending stock increased by \$74m (0.5%) in June 2023, its highest monthly increase this year. Annual growth rose from 3.7% to 4.6%, its highest level since Sep-18.
- Business lending stock increased by \$497m (0.4%) in June 2023. Annual growth dipped for the seventh consecutive month, down to 3.0%.
- Agriculture lending stock increased by \$564m (0.9%), the largest monthly increase since Jun-18. The annual growth rate rose further from 1.6% to 1.9%.

Sector lending annual growth rates (Banks & NBLIs)



Source: C5 Sector Lending

Note: Annual growth rates have been break-adjusted, reflecting the underlying market change.

The Bank Balance Sheet release includes the following web tables:

Lending and monetary statistics

- C5 Sector lending (banks and non-bank lending institutions)
- C50 Money and credit aggregates (depository corporations)
- C51 Other depository corporations analytical accounts
- C52 Depository corporations analytical accounts

Registered Banks

- S10 Banks: Balance sheet
- S30 Banks: Assets – Loans by sector
- S31 Banks: Assets – Loans by purpose
- S32 Banks: Assets – Loans by product
- S33 Banks: Assets – Loans fully secured by residential mortgage by repricing
- S34 Banks: Assets – Loans and Repos by Industry
- S35 Banks: Assets – Loans by business size
- S36 Banks: Assets – Business loans by product
- S37 Banks: Assets – Agriculture loans by product
- S40 Banks: Liabilities – Deposits by sector
- S41 Banks: Liabilities – Deposits by industry
- S50 Banks: Assets – Loans by asset quality