



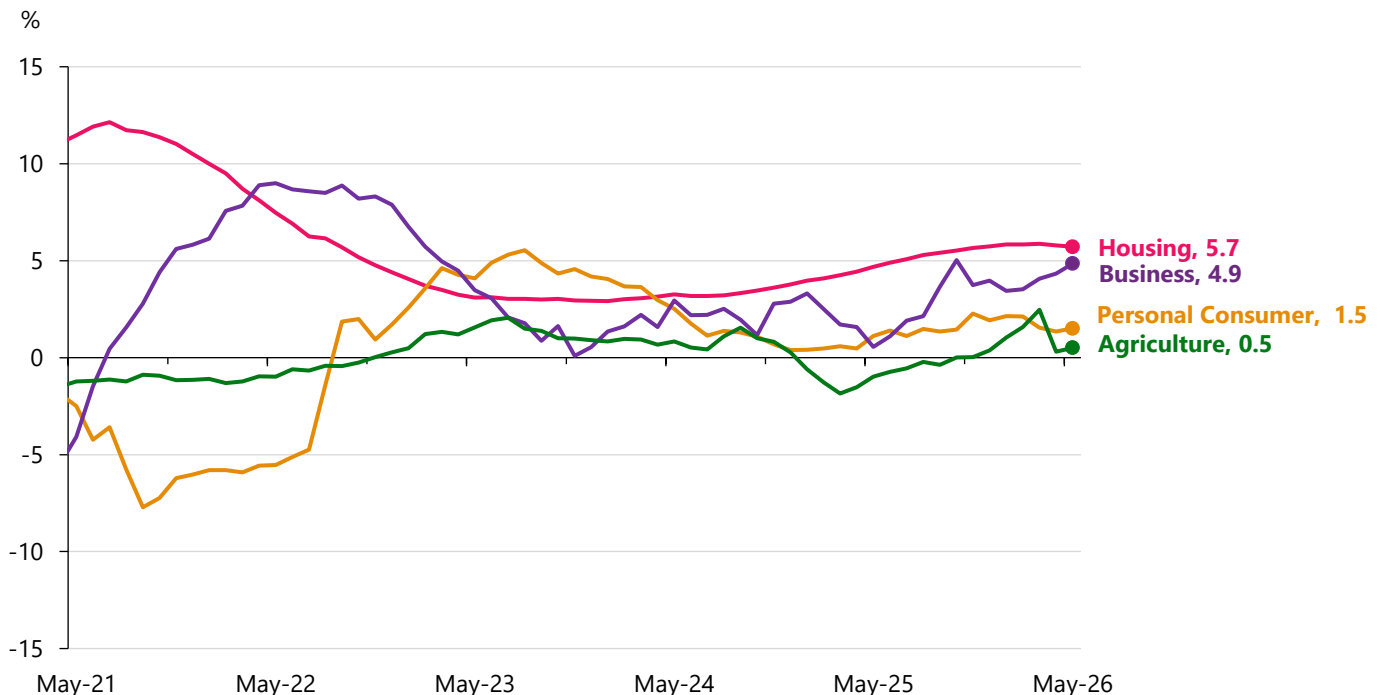
30 June 2026

## Sector lending summary – Banks & NBLIs

### Key points for May 2026:

- Housing lending stock increased by \$2b (0.5%) to \$399b in May 2026, up on the \$1.4b (0.3%) increase recorded last month. The annual growth rate decreased from 5.8% to 5.7%.
- Personal consumer lending stock increased by \$4m (0.03%), with the annual growth rate increasing from 1.3% to 1.5%. This was driven by a \$42m increase from Non-Bank Lending Institutions (NBLIs), which was offset by a decline of \$38m from registered banks.
- Business lending stock increased by \$516m (0.4%). This was mainly driven by a \$482m (0.4%) increase in lending from registered banks. The annual growth rose from 4.3% to 4.9%.
- Agriculture lending stock rose by \$969m (1.6%) to \$63b, with the annual growth rate increasing from 0.3% to 0.5%.

### Sector lending annual growth rates (Banks & NBLIs)



Source: C5 Sector Lending

Note: Annual growth rates have been break-adjusted, reflecting the underlying market change.

**The Bank Balance Sheet release includes the following web tables:**Lending and monetary statistics

- C5 [Sector lending \(banks and non-bank lending institutions\)](#)
- C50 [Money and credit aggregates \(depository corporations\)](#)
- C51 [Other depository corporations analytical accounts](#)
- C52 [Depository corporations analytical accounts](#)

Registered Banks

- S10 [Banks: Balance sheet](#)
- S30 [Banks: Assets – Loans by sector](#)
- S31 [Banks: Assets – Loans by purpose](#)
- S32 [Banks: Assets – Loans by product](#)
- S33 [Banks: Assets – Loans fully secured by residential mortgage by repricing](#)
- S34 [Banks: Assets – Loans and Repos by Industry](#)
- S35 [Banks: Assets – Loans by business size](#)
- S36 [Banks: Assets – Business loans by product](#)
- S37 [Banks: Assets – Agriculture loans by product](#)
- S40 [Banks: Liabilities – Deposits by sector](#)
- S41 [Banks: Liabilities – Deposits by industry](#)
- S42 [Banks: Liabilities – Deposits by repricing](#)
- S45 [Banks: Liabilities – Deposits by size \(value\)](#)
- S46 [Banks: Liabilities – Deposits by size \(number\)](#)
- S50 [Banks: Assets – Loans by asset quality](#)
- S51 [Banks: Assets – Business loans by asset quality](#)