



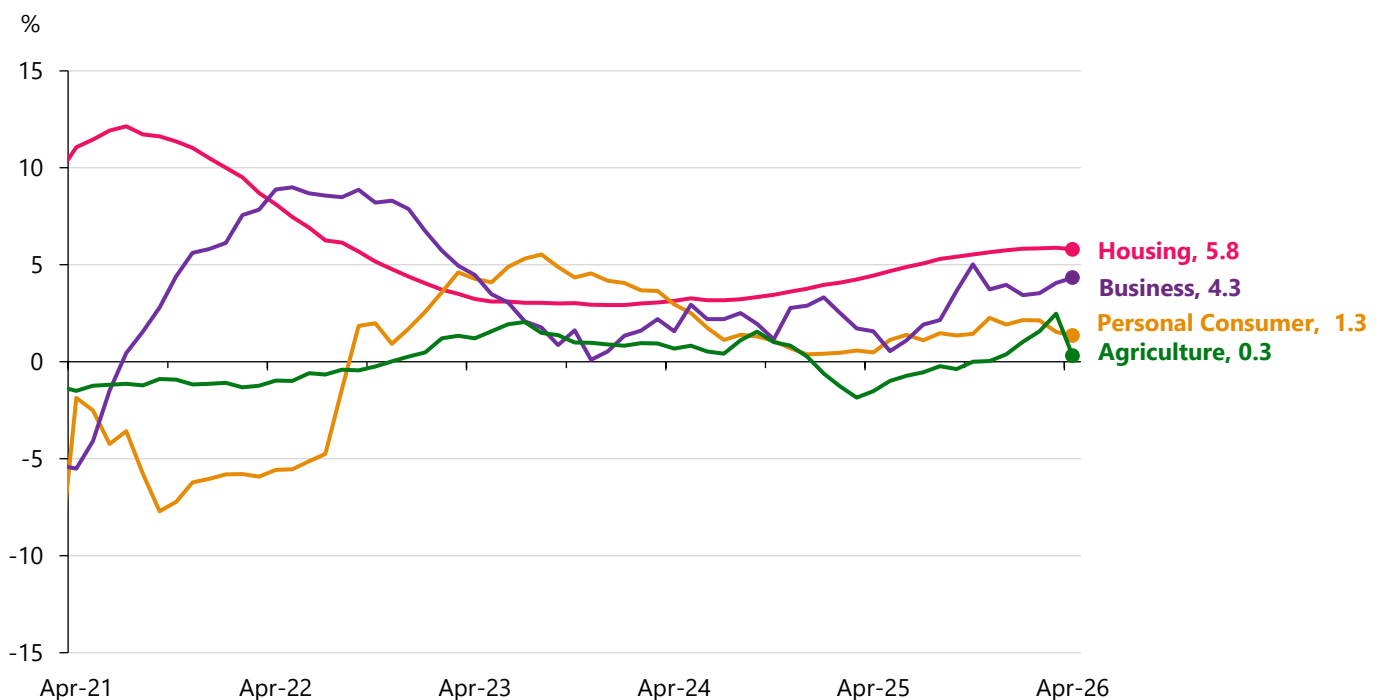
29 May 2026

## Sector lending summary – Banks & NBLIs

### Key points for April 2026:

- Housing lending stock increased by \$1.4b (0.3%) to \$397b in April 2026, down on the \$2b (0.5%) increase recorded last month. The annual growth rate decreased from 5.9% to 5.8%.
- Personal consumer lending stock declined by \$80m (-0.5%), with the annual growth rate decreasing from 1.5% to 1.3%. The monthly decrease was mainly driven by a \$83m (-1.1%) decline in lending by registered banks.
- Business lending stock decreased by \$52m (-0.04%) in April 2026. This was driven by a \$124m (-1.3%) decline in lending from Non-Bank Lending Institutions (NBLIs), which was offset by a \$73m (0.1%) increase in lending from registered banks. The annual growth rate rose from 4.1% to 4.3%.
- Agriculture lending stock fell by \$1.4b (-2.3%) to \$62.2b, while the annual growth rate decreased from 2.5% to 0.3%.

### Sector lending annual growth rates (Banks & NBLIs)



Source: C5 Sector Lending

Note: Annual growth rates have been break-adjusted, reflecting the underlying market change.

**The Bank Balance Sheet release includes the following web tables:**Lending and monetary statistics

- C5 [Sector lending \(banks and non-bank lending institutions\)](#)
- C50 [Money and credit aggregates \(depository corporations\)](#)
- C51 [Other depository corporations analytical accounts](#)
- C52 [Depository corporations analytical accounts](#)

Registered Banks

- S10 [Banks: Balance sheet](#)
- S30 [Banks: Assets – Loans by sector](#)
- S31 [Banks: Assets – Loans by purpose](#)
- S32 [Banks: Assets – Loans by product](#)
- S33 [Banks: Assets – Loans fully secured by residential mortgage by repricing](#)
- S34 [Banks: Assets – Loans and Repos by Industry](#)
- S35 [Banks: Assets – Loans by business size](#)
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- S41 [Banks: Liabilities – Deposits by industry](#)
- S42 [Banks: Liabilities – Deposits by repricing](#)
- S45 [Banks: Liabilities – Deposits by size \(value\)](#)
- S46 [Banks: Liabilities – Deposits by size \(number\)](#)
- S50 [Banks: Assets – Loans by asset quality](#)
- S51 [Banks: Assets – Business loans by asset quality](#)