

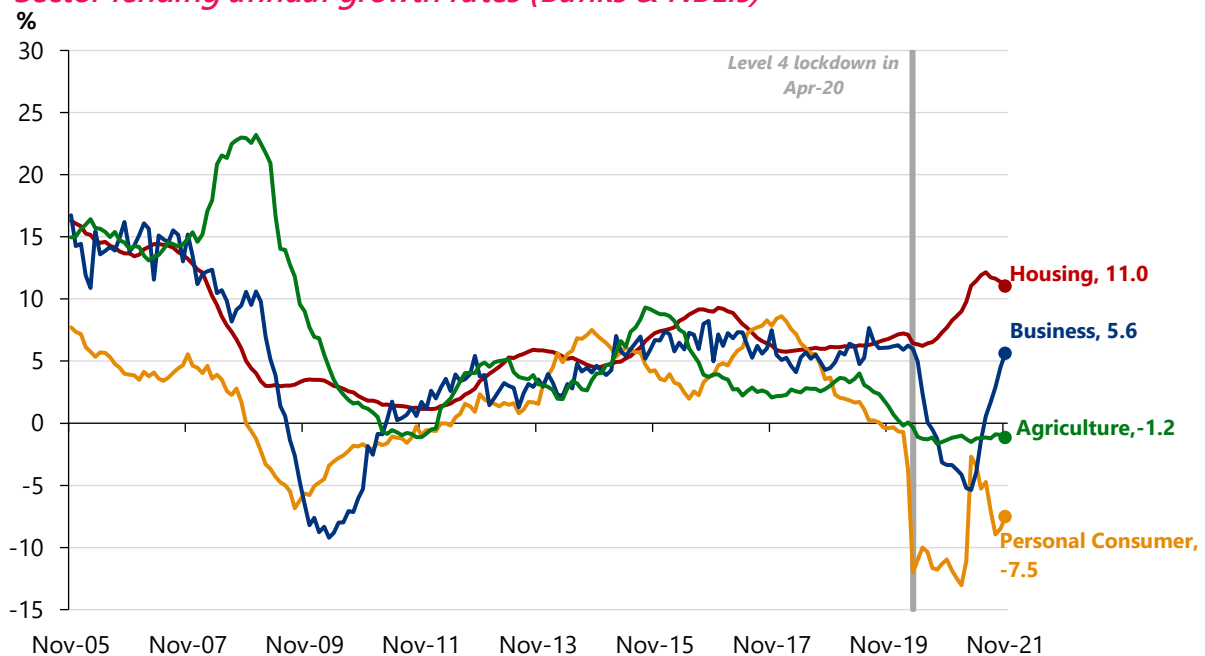
23 December 2021

Sector lending summary – Banks & NBLIs

Key points for November 2021:

- Total housing lending stock increased by \$2.5b (0.8%) in Nov-21, which included a \$2.3b (0.7%) increase for banks & \$152m (3.2%) increase for NBLIs. Annual growth decreased further from 11.4% to 11.0%.
- Total personal consumer lending stock was up by \$323m (2.4%) in Nov-21, the largest monthly increase since Dec-17. Annual growth improved further from -8.5% to -7.5%.
- Total business lending stock saw another \$1b+ increase this month, up by \$1.1b (0.9%) to \$123.1b. Annual growth rose to 5.6%, and is back near pre-covid levels.
- Total agriculture lending stock declined for a fourth consecutive month, down by \$177m (-0.3%) in Nov-21. Annual growth dipped further into the negatives, down from -0.9% to -1.2%.

Sector lending annual growth rates (Banks & NBLIs)



Notes

- Annual growth rates have been break-adjusted, reflecting the underlying market change.

Source: C5 Sector lending

The Bank Balance Sheet release includes the following web tables:

Lending and monetary statistics

- C5 Sector lending (banks and non-bank lending institutions)
- C50 Money and credit aggregates (depository corporations)
- C51 Other depository corporations analytical accounts
- C52 Depository corporations analytical accounts

Registered Banks

- S10 Banks: Balance sheet
- S30 Banks: Assets – Loans by sector
- S31 Banks: Assets – Loans by purpose
- S32 Banks: Assets – Loans by product
- S33 Banks: Assets – Loans fully secured by residential mortgage by repricing
- S34 Banks: Assets – Loans and Repos by Industry
- S35 Banks: Assets – Loans by business size
- S40 Banks: Liabilities – Deposits by sector
- S41 Banks: Liabilities – Deposits by industry
- S50 Banks: Assets – Loans by asset quality