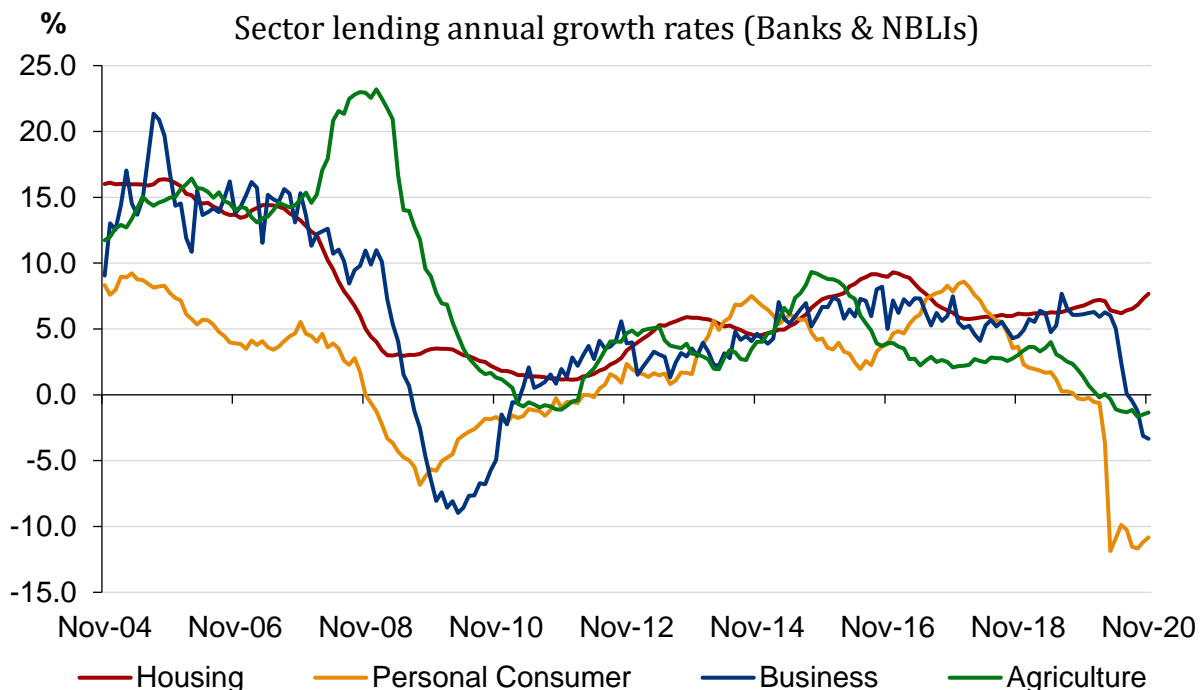


Sector lending summary – Banks & NBLIs

Key points for November 2020:

- Total housing lending stock rose by \$3.1b (1.1 percent) in Nov-20, which was up on the \$2.9b increase in Oct-20 & \$2.3b increase in Sep-20. Annual growth also rose to 7.7 percent, its highest level since Jul-17.
- Total consumer lending stock increased by \$196m (1.3 percent) in Nov-20. Annual growth in consumer lending remained low at -10.8 percent.
- Total business lending stock fell by \$132m (-0.1 percent) in Nov-20. Annual growth in business lending also fell sharply to -3.3 percent. Annual growth reached a trough of -9.0 percent during the GFC.
- Total agriculture lending stock fell \$26m (-0.04 percent) in Nov-20. Annual growth in agriculture lending went up slightly from -1.5 percent to -1.4 percent.



Notes:

- Annual growth rates have been break-adjusted, reflecting the underlying market change.

Source: C5 Sector Lending

The Bank Balance Sheet release includes the following web tables:

Lending and monetary statistics

- C5 Sector lending (banks and non-bank lending institutions)
- C50 Money and credit aggregates (depository corporations)
- C51 Other depository corporations analytical accounts
- C52 Depository corporations analytical accounts

Registered Banks

- S10 Banks: Balance sheet
- S30 Banks: Assets – Loans by sector
- S31 Banks: Assets – Loans by purpose
- S32 Banks: Assets – Loans by product
- S33 Banks: Assets – Loans fully secured by residential mortgage by repricing
- S34 Banks: Assets – Loans and Repos by Industry
- S40 Banks: Liabilities – Deposits by sector
- S41 Banks: Liabilities – Deposits by industry